#### ACTIVE-OVER-PASSIVE COORDINATED MOTION WINCH

### FIELD OF THE INVENTION

3 This invention relates to an active-over-passive

4 coordinated motion winch; particularly to an active-over-

5 passive coordinated motion winch suited for minimizing the

6 relative movement between a payload position and a destination

7 position occurring commonly in offshore operations.

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# BACKGROUND OF THE INVENTION

One of the challenges in working on offshore operations is
dealing with the constant motion due to the ocean's waves. The
constant heaving and surging of the waves presents numerous
challenges to those involved in the transfer of payloads from
ships or platforms to positions on or below the ocean's

16 In a typical lowering situation, the payload is first 17 lifted off the deck of a ship using a winch having a cable 18 running through a sheave rotatably mounted on an A-frame or crane boom. The crane or A-frame luffs overboard and the winch 19 20 cable is paid out to lower the load. Once the payload touches 21 the peaks of the waves, the ocean's influence causes relative 22 motion between the ocean's surface and the object being moved. 23 The relative motion engendered between the ocean's surface and the object being moved must be taken into account and 24 25 compensated for to accurately deliver the payload. Movement of

1 towed loads that travel close to the ocean floor represent a risky endeavor for many reasons, one of which is that large 2 relative degrees of motion are induced into the towed load due 3 to the ship's response to movement of the water's surface. 4 Docking or maneuvering an object suspended from a ship's crane 5 or other lifting device near fixed objects, in the ocean or on 6 the ocean floor, is nearly impossible unless special means are 7 taken to reduce or eliminate the relative motions. 8 Additionally, when the relative motions are in excess of the 9 load's terminal velocity in the water, snap loads occur in the 10 lowering cable. These snap loads are dangerous to the survival 11 of the cable, its terminations, and to the load and lifting 12 device in general. Since these relative motions increase with 13 increasing seas, the range of weather in which these lowering 14 operations can be carried out is restricted. Since larger 15 ships induce smaller motions, larger ships are often required 16 17 for critical lowering operations. 18 Various heave compensation devices have been proposed in an effort to overcome these difficulties. These devices 19 generally attempt to maintain the load in a more or less fixed 20 21 position relative to the earth, regardless of the motions that the ship is undergoing by creating reciprocal movements in the 22 23 lowering cable in an attempt to compensate for the relative Control of these devices may be either passive or . 24 active, with relative expense, space and weight considerations 25

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being deciding factors in this regard. Various mechanisms have

- 1 been utilized in attempting to raise and lower the required
- 2 amount of cable to produce the reciprocal movements, including
- 3 active winch drums, flying sheaves, and nodding booms.

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- 5 PRIOR ART
- 6 U.S. Pat. No. 4,593,885 discloses a motion compensating
- 7 device which is installed on a lift line and situated between
- 8 a crane and an object to be lifted. The device consists of a
- 9 hydraulic system and sheave mechanical system arrangement
- 10 together with a balancing system for a given load range.
- U.S. Pat. No. 4,354,608 discloses a motion compensating
- 12 device for a crane hoist. A counterweight, connected to the
- 13 reeving system, maintains a level of pretension upon the line.
- 14 A hydraulic cylinder provides a cushioning effect at
- 15 both ends of the counterweights travel and allows locking
- 16 movement of the counterweight.
- U.S. Pat. No. 4,544,137 provides a motion-compensated
- 18 lifting apparatus which provides a traveling weight for
- 19 maintenance of tension upon the load-lifting member, and a
- 20 locking mechanism for prevention of movement of the traveling
- 21 weight in one direction. Load direction sensing devices
- 22 prevent lifting when the vessel is falling.
- U.S. Pat. No. 4,632,622 provides an apparatus for
- 24 transferring cargo including a pivotally connected linkage for
- 25 connecting two locations so as to accommodate relative movement
- 26 therebetween. Interaction of the linkage via the use of

- 1 hydraulic cylinders articulates a compensating motion between
- 2 the two locations.
- 3 U.S. Pat. No. 5,685,683 teaches a system for unloading
- 4 bulk material from a ship. A float is positioned in the water
- 5 transverse from and intermediate the ship and a stationary
- 6 land-fixed location. An outer intake end of a pivotal bulk
- 7 conveyor on the float is supported and maintained at a fixed
- 8 height above the body of water and adjacent the ship. An
- 9 opposite inner outlet end of the pivotal bulk conveyor on the
- 10 float is supported at a fixed height above the stationary
- 11 location. As the material is moved, it is transferred to an
- 12 intermediate bunker car which is moved synchronously
- 13 longitudinally with the pivotal bulk conveyor and the bucket
- 14 conveyor.
- U.S. Pat. No. 5,028,194 is drawn to a marine crane having
- 16 an additional controllable variable lifting capability which is
- 17 operably connected with the crane's load line and separately
- 18 connected to the surface upon or from which an object is being
- 19 lowered or lifted. The motion of the crane is compensated to
- 20 provide for safe initial lifting of cargo from a supply vessel
- 21 in response to wave action.
- U.S. Pat. No. 5,114,026 describes a hoisting device
- 23 including a cable controlled conventional crane winch assembly
- 24 which operates in conjunction with a traction winch assembly
- 25 inclusive of a traction device and storage winch. The use of
- 26 the crane winch and traction winch assembly, in concert,

- 1 enables both critical and long haul travel of cargo.
- U.S. Pat. No. 5,511,922, teaches a cargo loading and
- 3 unloading system. A transport car carrying weight enters the
- 4 ship through a gunwale opening via a ramp. A lift table, which
- 5 permits the car to board, is positioned by various raising and
- 6 lowering mechanisms and sensors which operate under the
- 7 direction of a controller mechanism. Ramp angle and
- 8 horizontality are maintained within fixed limits irrespective
- 9 of the relative displacement of the ship's hull with respect
- 10 to the adjacent wharf, so as to maintain smooth operation of
- 11 the transport car between the wharf and lift table.
- 12 Although the specialized loading and unloading equipment
- 13 listed above does have the ability to partially compensate for
- 14 the wave motion, they also have a number of disadvantages. One
- 15 disadvantage is the complexity and mass of many of these
- 16 systems which limits their usefulness and the environments in
- 17 which they can be utilized. A disadvantage of completely
- 18 passive systems is they are only able to compensate for a
- 19 portion of the relative motion incurred by most payloads. A
- 20 disadvantage of completely active systems is they require
- 21 enormous amounts of horsepower once there is a significant
- 22 overboard load. Additionally, completely active systems
- 23 attempting to predict a ship's motion have failed to compensate
- 24 for conditions such as roque waves. Loss of feedback with
- 25 either type of these systems results in dangerous conditions
- 26 for operators as there is no back-up system to compensate for

1 snap loads.

Accordingly, what is lacking in the art is an active-over-2 passive coordinated motion winch. The active-over-passive 3 coordinated motion winch should include a primary passive heave 4 compensation assembly and a secondary active heave compensation 5 6 assembly. The passive assembly should cooperate with a control assembly to substantially carry the load and passively 7 compensate for a large portion of motion due to the ocean's 8 The active assembly should cooperate with the passive 9 10 assembly and actively compensate for at least a portion of the 11 remaining wave motion.

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# SUMMARY OF THE INVENTION

14 The instant invention is directed to an active-overpassive coordinated motion winch designed to be used in 15 16 combination with a class of existing offshore lifting systems 17 such as A-Frames, booms or cranes. The configuration of this 18 new system allows a remote operated vehicle (ROV) or any other 19 launched load to be firmly captured until it is delivered to 20 the desired destination. The configuration of the system also permits towed loads, such as sonar devices, to closely maintain 21 22 level tow paths along the sea floor. This greatly enhances 23 data acquired from such towed instrument packages, especially when used for bottom mapping and/or search and discovery 24 25 missions.

The winch assembly includes a drum having a hub defining

- 1 an axis of rotation and a pair of flanges at opposing ends of
- 2 the hub and perpendicular to the axis of rotation.
- 3 Mechanically linked to the drum is a control assembly, a
- 4 passive heave compensator and an active heave compensator to
- 5 provide selective rotation to the drum. The passive heave
- 6 compensator assembly cooperates with the control assembly to
- 7 substantially carry the weight of the payload and compensate
- 8 for a substantial amount of the ocean's wave movement. The
- 9 active heave compensation assembly is constructed and arranged
- 10 to monitor various parameters within the winch assembly and the
- 11 passive heave compensation assembly, process the feedback with
- 12 a computer and apply rotational force or braking force to the
- 13 winch drum for enhanced stabilization of the payload in all
- 14 zones of ocean operation.
- 15 There are five distinct zones of the ocean that each
- 16 provides problems for ship operations that involve lowering
- 17 payloads into the water. These same zones affect towed
- 18 systems equally. They are as follows:
- 19 Zone I: SPLASH ZONE which is comprised of the distance from
- 20 the crest of the wave down to the trough of the wave plus two
- 21 times the height of the package.
- 22 Zone II: NEAR SURFACE which begins once the package is
- 23 lowered below the trough of the waves. It's ending is
- 24 somewhat vague but is typically approximately 200' to 300' in
- 25 depth.
- 26 Zone III: WATER COLUMN is basically the water between the

- 1 ending on Zone II and Zone IV.
- 2 Zone IV: NEAR BOTTOM is the last 50' of water depth before
- 3 landing the package on the sea floor.
- 4 Zone V: the deepest point, the last 15" and landing on the
- 5 sea floor.
- 6 Offshore operations vary depending on what the
- 7 requirements of that particular job are. They can involve
- 8 operations at any or all of the zones listed above. It is
- 9 important to remember that the package must pass through
- 10 these zones on its way to and from the deepest point of the
- 11 operations. Each zone offers its own set of distinct
- 12 problems and motion compensation reduces most of the
- 13 detrimental effects.
- 14 By utilizing the aforementioned construction, the
- 15 relative movement between the payload position and the
- 16 destination position can be substantially neutralized,
- 17 regardless of whether the payload is neutral (weightless in
- 18 water), or negative (has weight in water) in all of the
- 19 aforementioned zones of operation.
- In addition, because the active heave compensation
- 21 assembly only needs to supplement the passive portion of the
- 22 system, horsepower requirements are reduced allowing this
- 23 portion of the system to be built much smaller and lighter
- 24 than previous active systems. The aforementioned construction
- 25 also provides increased safety when compared to prior art
- 26 active systems. In the event the active heave compensation

- 1 portion of the instant invention fails, the system reverts to
- 2 a passive heave compensation system.
- Accordingly, it is a primary objective of the present
- 4 invention to teach a coordinated motion compensating winch
- 5 system for use in a marine environment to instantaneously
- 6 position a load and thereby neutralize relative movement
- 7 between a payload position and a destination position.
- 8 Another objective of the instant invention is to teach a
- 9 coordinated motion compensating winch system for use in a
- 10 marine environment which utilizes a primary passive heave
- 11 compensating assembly to substantially neutralize relative
- 12 movement between a payload position and destination position.
- 13 Yet another objective of the instant invention is to
- 14 teach a coordinated motion compensating winch system for use
- in a marine environment having a secondary active heave
- 16 compensating assembly to dynamically enhance the primary
- 17 passive heave compensating assembly to substantially
- 18 neutralize relative movement between a payload position and
- 19 destination position.
- Other objectives and advantages of this invention will
- 21 become apparent from the following description taken in
- 22 conjunction with the accompanying drawings wherein set forth,
- 23 by way of illustration and example, certain embodiments of
- 24 this invention.
- The drawings constitute a part of this specification and
- 26 include exemplary embodiments of the present invention and

1 illustrate various objectives and features thereof.

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### 4 BRIEF DESCRIPTION OF THE DRAWINGS

- 5 Figure 1 is a block diagram illustrating the instant
- 6 invention.

## 7 DETAILED DESCRIPTION OF THE PREFERRED EMBODIMENT

- 8 Although the invention will be described in terms of a
- 9 specific embodiment, it will be readily apparent to those
- 10 skilled in this art that various modifications,
- 11 rearrangements and substitutions can be made without
- 12 departing from the spirit of the invention. The scope of the
- 13 invention is defined by the
- 14 claims appended hereto.
- 15 Referring to Figure 1, a block diagram for an active
- 16 over passive coordinated motion winch device of the instant
- 17 invention is illustrated generally at 100. The active over
- 18 passive coordinated motion winch is particularly suited for
- 19 use in a marine environment to position a payload and
- 20 neutralize relative movement between a payload and a
- 21 destination position. The instant invention winch generally
- 22 includes a winch assembly 10, a control assembly 20, a
- 23 passive heave compensation assembly 50 and an active heave
- 24 compensation assembly 70.
- The winch assembly 10 includes a drum 12, said drum
- 26 having a hub 14 defining an axis of rotation A and a pair of

- 1 flanges 16 at opposing ends of said hub and perpendicular to
- 2 said axis of rotation. The drum and flanges cooperate to
- 3 facilitate storage, take up and pay out of one or a group of
- 4 flexible elongate member(s) (not shown) in continuous evenly
- 5 distributed coils as is well known in the art. Suitable
- 6 flexible elongate members may include, but should not be
- 7 limited to, wire rope cables, ROV umbilical cord,
- 8 communications cable, combinations thereof and the like.
- 9 The control assembly 20 is generally constructed and
- 10 arranged to selectively and operatively engage the winch
- 11 assembly 10 whereby variable torque and rotational speed or
- 12 free rotation of said drum 12 is provided. A main hydraulic
- 13 power unit 22 is fluidly connected via a primary supply tube
- 14 26 to supply pressurized liquid to a primary hydraulic motor
- 15 24. The primary hydraulic motor is mechanically connected to
- 16 the drum 12 by means well known in the art for providing
- 17 selective power assisted rotational movement thereto. A
- 18 directional control valve 28 is fluidly connected along the
- 19 primary supply tube 26 between the main hydraulic power unit
- 20 22 and the primary hydraulic motor 24. The directional
- 21 control valve is constructed and arranged for infinitely
- 22 variable positioning capability. Thus it can control the
- 23 direction of fluid flow through the main hydraulic motor as
- 24 well as the amount of fluid allowed to flow through the main
- 25 hydraulic motor. Operation of the directional control valve
- 26 28 in a first direction permits the pressurized liquid to

- 1 flow from the hydraulic power unit 22 to the primary
- 2 hydraulic motor 24, via the primary supply tube 26, to rotate
- 3 the primary hydraulic motor 24 in a first direction; and
- 4 operation of the directional control valve in a second
- 5 direction causes the primary hydraulic motor to rotate in a
- 6 second direction. Directional control valves either
- 7 mechanical, electro-mechanical, pneumatic-mechanical, servo-
- 8 mechanical or suitable combinations thereof, that are
- 9 suitable for infinitely controlling hydraulic fluid flow are
- 10 well known in the art. In the preferred non-limiting
- 11 embodiment the directional control valve utilized is a
- 12 manually actuated, spring-centered, three way valve.
- 13 The passive heave compensation assembly designated
- 14 generally at 50 includes means for providing passive
- 15 coordinated reciprocal movement between the payload position
- 16 and the destination position. The means for providing
- 17 passive coordinated reciprocal movement between said payload
- 18 position and said destination position generally includes a
- 19 gas spring accumulator 52. The gas spring accumulator
- 20 includes a variable volume gas portion 54 and a variable
- volume oil portion 56, said gas portion and said oil portion
- 22 being separated by a piston member 58. The gas portion 54 is
- 23 fluidly coupled to an infinitely variable gas pressure source
- via a gas supply tube 60. The gas pressure source
- 25 illustrated herein as at least one tank 62 filled with
- 26 compressed fluid. The oil portion 56 is fluidly coupled to

- 1 said primary supply tube 26 preferably between the primary
- 2 hydraulic motor 24 and the directional control valve 28. The
- 3 gas spring accumulator 52 is constructed and arranged to
- 4 passively dampen response of the winch drum 12 thereby
- 5 reducing relative movement between the payload position and
- 6 destination position. The means for providing passive
- 7 coordinated reciprocal movement between the payload position
- 8 and the destination position may also include a gas
- 9 intensifier 64 fluidly connected to the gas supply tube 60
- 10 preferably between the gas pressure source 62 and the gas
- 11 portion 54 of the gas spring accumulator 52. The gas
- 12 intensifier 64 is constructed and arranged to accept
- 13 pressurized gaseous fluid from the gas pressure source 62 at
- 14 a first pressure and deliver the gaseous fluid to the gas
- 15 portion 54 of the gas spring accumulator 52 at a second
- 16 pressure. In the preferred non-limiting embodiment the
- 17 second pressure is greater than said first pressure. In a
- 18 most preferred embodiment the first pressure is at least
- 19 about 500 pounds per square inch and the second pressure is
- 20 up to about 5,800 pounds per square inch.
- The active heave compensation assembly generally
- 22 designated at 70 includes means for providing active
- 23 coordinated reciprocal movement between the payload position
- 24 and the destination position. The means for providing active
- 25 coordinated reciprocal movement generally includes a
- 26 secondary hydraulic power unit 72 for supplying pressurized

- 1 liquid to a secondary hydraulic motor 74, said secondary
- 2 hydraulic power unit fluidly coupled to said secondary
- 3 hydraulic motor via a secondary supply tube 76. The
- 4 secondary hydraulic motor is mechanically connected to said
- 5 drum 12 for providing selective power assisted rotational
- 6 movement thereto. A servo-valve 76 is fluidly connected
- 7 along said secondary supply tube 78 preferably between said
- 8 secondary hydraulic power unit 72 and said secondary
- 9 hydraulic motor, the servo-valve having a controller 80 for
- 10 generating a signal to said servo-valve in response to data
- 11 received from at least one sensory input 82, wherein
- 12 pressurized fluid supplied by said secondary hydraulic unit
- 13 72 is allowed to flow to said secondary hydraulic motor 74
- 14 for rotation thereof. Suitable controllers and sensory
- 15 inputs are well known in the art and may include, but should
- 16 not be limited to controllers and sensors constructed and
- 17 arranged to monitor drum acceleration, drum position, drum
- 18 speed, gas spring piston position, payload acceleration,
- 19 payload deceleration, gas intensifier pressure, stored fluid
- 20 pressure, directional control valve position, pressurized
- 21 fluid pressure, suitable combinations thereof and the like.
- 22 The active heave compensation assembly 70 may also include a
- 23 booster accumulator 84 connected along the secondary supply
- 24 tube 78 between the secondary power unit 72 and the servo-
- 25 valve 76. The booster accumulator is constructed and
- 26 arranged to maintain a supply of pressurized fluid during

- 1 operation of the secondary power supply 72. The booster
- 2 accumulator includes a variable volume gas portion 86 and a
- 3 variable volume oil portion 88, the gas portion and the oil
- 4 portion being separated by a piston member 90.
- 5 It should also be noted that while the preferred non-
- 6 limiting embodiment disclosed herein fluidly connects the
- 7 hydraulic components using tubing alternative means suitable
- 8 for connecting hydraulic accessories which are well known in
- 9 the art including, but not limited to hoses, pipes,
- 10 manifolds, castings and suitable combinations thereof are
- 11 also contemplated and may be utilized to connect the
- 12 hydraulic components of the instant invention.
- 13 All patents and publications mentioned in this
- 14 specification are indicative of the levels of those skilled
- 15 in the art to which the invention pertains. All patents and
- 16 publications are herein incorporated by reference to the same
- 17 extent as if each individual publication was specifically and
- 18 individually indicated to be incorporated by reference.
- 19 It is to be understood that while a certain form of the
- 20 invention is illustrated, it is not to be limited to the
- 21 specific form or arrangement herein described and shown. It
- 22 will be apparent to those skilled in the art that various
- 23 changes may be made without departing from the scope of the
- 24 invention and the invention is not to be considered limited
- 25 to what is shown and described in the specification.
- One skilled in the art will readily appreciate that the

present invention is well adapted to carry out the objectives 1 and obtain the ends and advantages mentioned, as well as 2 3 those inherent therein. The embodiments, methods, procedures and techniques described herein are presently representative 4 of the preferred embodiments, are intended to be exemplary 5 and are not intended as limitations on the scope. Changes 6 7 therein and other uses will occur to those skilled in the art which are encompassed within the spirit of the invention and 8 are defined by the scope of the appended claims. Although 9 10 the invention has been described in connection with specific 11 preferred embodiments, it should be understood that the invention as claimed should not be unduly limited to such 12 specific embodiments. Indeed, various modifications of the 13 described modes for carrying out the invention which are 14 obvious to those skilled in the art are intended to be within 15 the scope of the following claims. 16 17 18 19 20 21

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